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Business Registration Certificate No.0100111948
as amended for the 10th time on April 29,2014

Hanoi, April 14, 2015

**PROPOSAL TO THE ANNUAL GENERAL MEETING OF
SHAREHOLDERS IN 2015**

On listing of VietinBank shares held by the State

Pursuant to the Law on Securities in 2006 as amended and supplemented in 2010 and documents on guiding the implementation of the Law on Securities;

Pursuant to the Charter on Organization and Operation of Vietnam Joint Stock Commercial Bank for Industry and Trade;

Pursuant to the Official Letter No. 9375/NHNN-TTGSNH dated 16 December, 2014 of the State Bank of Vietnam on the listing of VietinBank shares held by the State shareholder;

The Board of Directors of Vietnam Joint Stock Commercial Bank for Industry and Trade (VietinBank) would like to propose to the General Meeting of Shareholders for approval of the listing of VietinBank shares held by the State shareholder on the Ho Chi Minh City (HOSE) as below:

- The number of shares outstanding of VietinBank is 3,723,404,556 shares.
- The number of shares of VietinBank being listed on the HOSE (excluding the number of shares held by the State shareholder) is 1,323,199,600 shares.
- The number of shares in VietinBank held by the State shareholder which has not been listed on the HOSE is 2,400,204,956 shares.

As such, the number of shares in VietinBank held by the State shareholder proposed to the General Meeting of Shareholders for approval of being listed on the HOSE is 2,400,204,956.

VietinBank's Board of Directors respectfully submit to the General Meeting of Shareholders for approval of the listing of the above-mentioned number of shares in VietinBank held by the State shareholder in 2015 and authorizing VietinBank's Board of Directors to carry out relevant procedures for the listing of above-mentioned shares in accordance with the regulations.

Respectfully submit to the General Meeting of Shareholders for approval. /.

**ON BEHALF OF THE BOARD OF DIRECTORS
CHAIRMAN**

Nguyen Van Thang